# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

# FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 3, 2022

# Astra Space, Inc.

(Exact name of Registrant as Specified in Its Charter)

001-39426

(Commission File Number)

**Delaware** 

(State or Other Jurisdiction

of Incorporation)

1900 Skyhawk Street Alameda, California

(Address of Principal Executive Offices)

85-1270303

(IRS Employer

Identification No.)

94501

(Zip Code)

Registrant's Telephone Number, Including Area Code: (866) 278-7217					
		<u></u>			
Check the appropriate box below if the Form 8-K filing is into following provisions:	ended to simultaneously s	atisfy the filing obligation of the registrant under any of the			
$\square$ Written communications pursuant to Rule 425 under the S	Securities Act (17 CFR 230	0.425)			
$\square$ Soliciting material pursuant to Rule 14a-12 under the Exc	hange Act (17 CFR 240.1	4a-12)			
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))					
☐ Pre-commencement communications pursuant to Rule 13e	e-4(c) under the Exchange	Act (17 CFR 240.13e-4(c))			
Securities reg	gistered pursuant to Sect	ion 12(b) of the Act:			
	Trading				
Title of each class	Symbol(s)	Name of each exchange on which registered			
Class A common stock, par value \$0.0001 per share	ASTR	NASDAQ Global Select Market			
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).					
Emerging growth company ⊠					
If an emerging growth company, indicate by check mark if the or revised financial accounting standards provided pursuant to	-	t to use the extended transition period for complying with any new hange Act. $\square$			

#### Item 8.01 Other Events.

On January 3, 2022, Astra Space, Inc. (the "Company") issued a press release announcing the results of the completed redemption (the "Redemption") of all of its outstanding public warrants (the "Public Warrants") and private warrants (the "Private Warrants" and together with the Public Warrants, the "Warrants") to purchase shares of the Company's Class A common stock, par value \$0.0001 per share (the "Class A Common Stock"), that were issued under the Warrant Agreement, dated August 4, 2020 (the "Warrant Agreement"), by and between the Company and Continental Stock Transfer & Trust Company ("CST"), as warrant agent.

In connection with the Redemption, the holders of 9,413,895 Public Warrants and 5,333,333 Private Warrants elected to receive in lieu of the Redemption Price 0.2560374 shares of Class A Common Stock per Warrant. A total of 586,075 Public Warrants remained unexercised as of the Redemption Date and the Company redeemed the Public Warrants for an aggregate redemption price of \$58,607.50.

In connection with the Redemption, the Public Warrants stopped trading on the Nasdaq Capital Market and have been delisted. The Redemption had no effect on the trading of the Company's Class A Common Stock, which continues to trade on the Nasdaq Capital Market under the ticker symbol, "ASTR".

A copy of our press release is filed as Exhibit 99.1 hereto.

Neither this Current Report on Form 8-K nor the press release attached hereto as Exhibit 99.1 constitute an offer to sell or the solicitation of an offer to buy any of the Company's securities.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release dated January 3, 2022

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

# SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: January 3, 2022 Astra Space, Inc.

By: /s/ Kelyn Brannon

Name: Kelyn Brannon

Title: Chief Financial Officer



#### Astra Announces the Results of the Completed Redemption of all Outstanding Public and Private Warrants.

ALAMEDA, California. —January 3, 2022—Astra Space, Inc. ("Astra" or the Company") (Nasdaq: ASTR) today announced the results of the completed redemption (the "Redemption") of all of its outstanding public warrants (the "Public Warrants") and private warrants (the "Private Warrants" and together with the Public Warrants, the "Warrants") to purchase shares of the Company's Class A common stock, par value \$0.0001 per share (the "Class A Common Stock"), that were issued under the Warrant Agreement, dated August 4, 2020 (the "Warrant Agreement"), by and between the Company and Continental Stock Transfer & Trust Company ("CST"), as warrant agent. The Public Warrants were issued as part of the units sold in the Company's initial public offering (the "Offering"). The Private Warrants were issued in private placement that was conducted simultaneously with the Offering.

On November 26, 2021, the Company issued a press release stating that it would redeem all of the Warrants that remained outstanding following 5:00 p.m. New York City time on December 27, 2021 (the "Redemption Date"), for a redemption price of \$0.10 per Public Warrant (the "Redemption Price").

In connection with the Redemption, the holders of 9,413,895 Public Warrants and 5,333,333 Private Warrants elected to receive in lieu of the Redemption Price 0.2560374 shares of Class A Common Stock per Warrant. A total of 586,075 Public Warrants remained unexercised as of the Redemption Date and the Company redeemed the Public Warrants for an aggregate redemption price of \$58,607.50.

In connection with the Redemption, the Public Warrants stopped trading on the Nasdaq Capital Market and has been delisted. The Redemption had no effect on the trading of the Company's Class A Common Stock, which continues to trade on the Nasdaq Capital Market under the ticker symbol, "ASTR".

#### No Offer or Solicitation

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any offer of any of Astra's securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

# About Astra Space, Inc.

Astra's mission is to improve life on Earth from space by creating a healthier and more connected planet. Today, Astra offers the one of the lowest cost-per-dedicated-orbital-launch service of any operational launch provider in the world. Astra completed its first commercial orbital launch in November 2021, making it one of the fastest U.S. companies in history to reach this milestone. Astra is based in Alameda, California, and was founded in 2016. Astra (NASDAQ: ASTR) was the first space launch company to be publicly traded on Nasdaq. Visit www.astra.com to learn more about Astra.

#### **Investor Contact:**

Dane Lewis investors@astra.com

### **Media Contact:**

Kati Dahm