The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549
FORM D

## **Notice of Exempt Offering of Securities**

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden

4.00

hours per response:

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	None	Entity Type
0001814329	Holicity Inc.		X Corporation
Name of Issuer			Limited Partnership
Astra Space, Inc.			Limited Liability Company
Jurisdiction of Incorporation/Org	ganization		
DELAWARE			General Partnership
Year of Incorporation/Organizat	tion		Business Trust
Over Five Years Ago			Other (Specify)
X Within Last Five Years (Spe	ecify Year) 2020		
Yet to Be Formed	5011y 1641) 2020		
ret to be ronned			
2. Principal Place of Business	and Contact Information		
Name of Issuer			
Astra Space, Inc.			
Street Address 1		Street Address 2	
1900 SKYHAWK STREET			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
ALAMEDA	CALIFORNIA	94501	(866) 278-7217
3. Related Persons			
Last Name	First Name		Middle Name
Attiq	Martin		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Co	ountry	ZIP/PostalCode
Alameda	CALIFORNIA		94501
Relationship: X Executive Off	icer Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name		Middle Name
Flournoy	Michele		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Co	ountry	ZIP/PostalCode
Alameda	CALIFORNIA		94501
Relationship: Executive Offi	cer X Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name		Middle Name
Kemp	Chris		C.
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Co	ountry	ZIP/PostalCode
Alameda	CALIFORNIA	•	94501
Relationship: X Executive Offi	icer X Director Promoter		
,			

Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
Lehman	Michael Middle Name		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
	cer X Director Promoter	,	
Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
London	Adam		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
Relationship: X Executive Offi	icer X Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
Martinez	Axel	Middle Name	
Street Address 1	Street Address 2		
1900 Skyhawk Street	0110017 (dd1000 Z		
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
Relationship: X Executive Offi		71301	
· <u> </u>			
Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
Nelson	Lisa		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
Relationship: Executive Office	cer X Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
Stanford	Scott		
Street Address 1	Street Address 2		
1900 Skyhawk Street			
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
Relationship: Executive Office	cer X Director Promoter		
Clarification of Response (if Neo	cessary):		
Last Name	First Name	Middle Name	
Cullivan	Julie	Middle Hallie	
Street Address 1	Street Address 2		
1900 Skyhawk Street	Oli Oct Addi 033 Z		
City	State/Province/Country	ZIP/PostalCode	
Alameda	CALIFORNIA	94501	
		) <del>1</del> 501	
	cer X Director Promoter		
Clarification of Response (if Nec	cessary):		
4. Industry Group			

Agriculture	Health Care	Retailing		
Banking & Financial Services	Biotechnology	Restaurants		
Commercial Banking	Health Insurance			
Insurance		Technology		
Investing	Hospitals & Physicians	Computers		
Investment Banking	Pharmaceuticals	Telecommunications		
Pooled Investment Fund	Other Health Care	Other Technology		
Is the issuer registered as	Manufacturing	Travel		
an investment company under the Investment Company	Real Estate	Airlines & Airports		
Act of 1940?	Commercial	Lodging & Conventions		
∐Yes ∐No	Construction	Tourism & Travel Services		
Other Banking & Financial Services	REITS & Finance	Other Travel		
Business Services	Residential	X Other		
Energy	Other Real Estate	Guisi		
Coal Mining	Curior recar Estate			
Electric Utilities				
Energy Conservation				
Environmental Services				
Oil & Gas				
Other Energy				
5. Issuer Size				
Revenue Range OR	Aggregate Net Asset Va	alue Range		
No Revenues	No Aggregate Net As	sset Value		
\$1 - \$1,000,000	\$1 - \$5,000,000			
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000	0,000		
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,00	00,000		
\$25,000,001 -	\$50,000,001 - \$100,0	000 000		
\$100,000,000		000,000		
Over \$100,000,000	Over \$100,000,000			
X Decline to Disclose	Decline to Disclose			
Not Applicable	Not Applicable			
6. Federal Exemption(s) and Exclusion(s) Cla	imed (select all that apply)			
	Investment Compa	any Act Section 3(c)		
	Section 3(c)(1)			
Rule 504(b)(1) (not (i), (ii) or (iii))		Section 3(c)(9)		
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)		
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)		
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)		
X Rule 506(b)				
Rule 506(c) Securities Act Section 4(a)(5)	Section 3(c)(5)	Section 3(c)(13)		
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			
7. Type of Filing				
X   New Notice   Date of First Sale 2024-02-26   First Sale Yet to Occur				
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more than one year? Yes X No				
D. Type(s) of Securities Offered (select all that apply)				

X Equity	Pooled Investment Fund Interests	
X Debt	Tenant-in-Common Securities	
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrant or	Other Other (describe)	
Right to Acquire Security		
10. Business Combination Transaction		
Is this offering being made in connection with a business combin merger, acquisition or exchange offer?	ation transaction, such as a Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USE		
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$11,759,103 USD or Indefinite		
Total Amount Sold \$6,824,877 USD		
Total Remaining to be Sold \$4,934,226 USD or Indefinite		
Clarification of Response (if Necessary):		
14. Investors		
Select if securities in the offering have been or may be sold t	to persons who do not qualify as accredited investors, and	
enter the number of such non-accredited investors who alread	ady have invested in the offering.	
Regardless of whether securities in the offering have been o investors, enter the total number of investors who already ha		5
45 Calaa Camuniasiana 9 Findaria Fasa Fyrancas	•	
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders an estimate and check the box next to the amount.	s fees expenses, if any. If the amount of an expenditure is no	t known, provide
Sales Commissions \$0 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offering that has be named as executive officers, directors or promoters in respons the box next to the amount.		
\$0 USD Estimate		
Clarification of Response (if Necessary):		
Signature and Submission		
Please verify the information you have entered and review th to file this notice.	ne Terms of Submission below before signing and clicking	g SUBMIT below

Terms of Submission

In submitting this notice, each issuer named above is:

• Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Astra Space, Inc.	/s/ Axel Martinez	Axel Martinez	Chief Financial Officer	2024-03-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.