Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005

BofA Securities, Inc. One Bryant Park New York, New York 10036

August 3, 2020

## VIA EMAIL & EDGAR

Securities and Exchange Commission Division of Corporation Finance Office of Real Estate & Construction 100 F Street, N.E. Washington, D.C. 20549 Attention: Jeff Gordon

Re: Holicity Inc. (the "Company")

Registration Statement on Form S-1 (Registration No. 333-239926)

Dear Mr. Gordon:

On behalf of Deutsche Bank Securities Inc. and BofA Securities, Inc., the representatives of the several underwriters (the "Representatives"), the undersigned hereby respectfully request that the Securities and Exchange Commission (the "Commission") withdraw the Representatives' acceleration request for the Company's Registration Statement on Form S-1 requesting effectiveness on August 3, 2020 at 4:00 p.m. Eastern Time, or as soon as possible thereafter.

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended (the "Securities Act"), the undersigned hereby join the request of Holicity Inc. that the effectiveness for the above-captioned Registration Statement on Form S-1 (as amended through the date hereof) filed under the Securities Act be accelerated by the Commission to 4:00 p.m. Eastern Time, on August 4, 2020, or as soon thereafter as practicable, or at such other time as the Company or its outside counsel, Winston & Strawn LLP, request by telephone that such Registration Statement be declared effective.

Pursuant to Rule 460 of the General Rules and Regulations under the Securities Act, please be advised that we expect to distribute approximately 520 copies of the preliminary prospectus dated July 30, 2020 (the "Preliminary Prospectus") as of August 4, 2020 to prospective underwriters, dealers, institutional investors and others. In addition, please be advised that the prospectus dated August 4, 2020 will be distributed to all recipients of the Preliminary Prospectus.

We, the undersigned, as representatives of the several underwriters, have complied and will comply, and we have been informed by the participating underwriters that they have complied and will comply, with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

[Signature Page Follows]

Very truly yours,

## DEUTSCHE BANK SECURITIES INC.

By: <u>/s/ Ravi Raghunathan</u>

Name: Ravi Raghunathan

Title: Managing Director

By: /s/ Brandon Sun

Name: Brandon Sun Title: Director

BOFA SECURITIES, INC.

By: /s/ Michael Liloia

Name: Michael Liloia Title: Director

[Signature Page to Acceleration Request Letter]