

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Pendrell Holicity Holdings Corp</u> (Last) (First) (Middle) 2300 CARILLON POINT (Street) KIRKLAND WA 98033 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Holicity Inc.</u> [HOL]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 09/21/2020	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					
Class B Common Stock	(1)	09/21/2020		J ⁽¹⁾			406,250	(2)	(2)	Class A Common Stock	406,250	\$0	6,731,100	D ⁽³⁾

1. Name and Address of Reporting Person* <u>Pendrell Holicity Holdings Corp</u> (Last) (First) (Middle) 2300 CARILLON POINT (Street) KIRKLAND WA 98033 (City) (State) (Zip)
1. Name and Address of Reporting Person* <u>MCCAW CRAIG</u> (Last) (First) (Middle) C/O PENDRELL HOLICITY HOLDINGS COMPANY 2300 CARILLON POINT (Street) KIRKLAND WA 98033 (City) (State) (Zip)

Explanation of Responses:

- On September 21, 2020, Pendrell Holicity Holdings Corporation ("PHHC") forfeited at no cost 406,250 shares of Class B common stock of the Issuer in connection with the election by the underwriters of the Issuer's initial public offering of units to decline to exercise a portion of the option granted to them to cover over-allotments.
- The shares of Class B common stock are convertible for shares of the Issuer's Class A common stock as described under the heading "Description of Securities" in the Issuer's Registration Statement on Form S-1 (File No. 333 - 239926 (the "Registration Statement")) and have no expiration date.
- PHHC is the record holder of the securities reported herein. Mr. McCaw is the Co-CEO and more than 10% owner of Pendrell Corporation (PCO) which owns 100% of PHHC. Mr. McCaw shares voting and investment discretion with respect to the common stock held of record by PCO. Mr. McCaw disclaims any beneficial ownership of any shares held by PCO or PHHC.

Remarks:

See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the Reporting Persons to the Issuer.

/s/ Steve Ednie, Attorney-in-Fact for Craig McCaw 09/22/2020

/s/ Steve Ednie, Attorney-in-Fact for PHHC 09/22/2020

** Signature of Reporting Person Date

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Joint Filer Information

Name of Joint Filer:	Pendrell Holicity Holdings Corporation
Address of Joint Filer:	c/o Pendrell Corporation 2300 Carillon Point Kirkland, WA 98033
Relationship of Joint Filer to Issuer:	10% Owner
Issuer Name and Ticker or Trading Symbol:	Holicity Inc. [HOL]
Date of Event Requiring Statement: (Month/Day/Year):	09/21/2020
Name of Joint Filer:	Craig McCaw
Address of Joint Filer:	c/o Pendrell Corporation 2300 Carillon Point Kirkland, WA 98033
Relationship of Joint Filer to Issuer:	Chief Executive Officer & Director
Issuer Name and Ticker or Trading Symbol:	Holicity Inc. [HOL]
Date of Event Requiring Statement: (Month/Day/Year):	09/21//2020