

**Holicy Inc.**  
**2300 Carillon Point**  
**Kirkland, WA 98033**

June 4, 2021

**VIA EDGAR**

Karina Dorin  
Loan Lauren Nguyen  
Division of Corporation Finance  
Office of Energy & Transportation  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

**Re:     Holicy Inc.**  
**Registration Statement on Form S-4**  
**Initially Filed May 3, 2021**  
**File No. 333-255703**

Dear Ms. Dorin and Ms. Nguyen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, Holicy Inc. (the “Registrant”) hereby requests acceleration of effectiveness of the above referenced Registration Statement so that it will become effective at 5:00 p.m. EDT on Friday, June 4, 2021, or as soon as thereafter practicable.

Very truly yours,

/s/ Steve Ednie

Steve Ednie  
Chief Financial Officer

cc:     David A. Sakowitz  
         Partner, Winston & Strawn LLP  
         200 Park Avenue  
         New York, New York 10166